

Denna kallelse till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 9 October 2025

To the bondholders in:

ISIN: SE0024990311 – Esmaeilzadeh Holding AB (publ) maximum SEK 1,649,209,140 senior secured fixed rate bonds 2025/2028

NOTICE OF WAIVER

This supplement notice (the “Notice”) has been sent on 9 October 2025 to the Bondholders directly registered as of 7 October 2025 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned bond issue (the “**Bonds**”), issued by Esmaeilzadeh Holding AB (publ) (the “**Issuer**”) in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”). All clauses and capitalised terms used herein and not otherwise defined in this Notice shall be a reference to or have the meaning assigned to them in the Terms and Conditions.

For the purpose of reducing administrative costs in the Group, the Issuer’s indirect subsidiary Centripetal Partner AB are contemplating to carry out a distribution in kind, whereby all shares in Centripetal AB will be distributed to the owners of Centripetal Partner AB on a *pro rata* basis (the “**Distribution**”). Following the Distribution, Centripetal Partner AB will be liquidated, requiring the existing security over the shares in Centripetal Partner AB to be released. Instead, all shares in Centripetal AB that are distributed to EHAB MidCo AB (which corresponds to the ownership in Centripetal Partner AB) will be pledged in favour of the Agent and the Bondholders.

The steps described above are jointly referred to as the “**Transaction**”.

According to Clause 19 (a)(i) (*Amendments and Waivers*), the Issuer and the Agent (acting on behalf of the Bondholders) may agree to waive any provision in a Finance Document, provided that such waiver is not detrimental to the interest of the Bondholders (the “**Relevant Waiver Provision**”).

For the purpose of enabling the Transaction, the Issuer has requested that the Agent (acting on behalf of the Bondholders) shall waive the requirements set out in the relevant provisions in the Terms and Conditions prohibiting the Transaction (the “**Waiver**”).

The Issuer has confirmed that the shares in Centripetal AB that are distributed to EHAB MidCo AB in connection with the Distribution will be pledged immediately following the Distribution. Hence, neither the scope of nor the value of the security will be adversely affected by the Transaction.

Further, the Issuer has confirmed that (i) it is in the interest of the Issuer and the Group from a cost perspective that the Transaction is carried out, (ii) Centripetal Partner holds no assets other than the shares in Centripetal (other than funds necessary to carry out the solvent liquidation); and (iii) the Transaction would not be detrimental to the Bondholders.

Consequently, the Agent has in reliance of the Relevant Waiver Provision and the confirmation of the Issuer consented to and granted the Waiver subject to the Transaction having been completed no later than on 31 March 2026 and that the release of security of the shares in Centripetal Partner AB shall only be made after all shares owned by EHAB Midco AB in Centripetal AB have been pledged in favour of the Agent and the Bondholders.

For further questions to the Agent, please contact the Agent at sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 9 October 2025

NORDIC TRUSTEE & AGENCY AB (PUBL)
As Agent